

FIXED DEPOSIT SCHEMES

SCHEME A : CUMULATIVE

Period (Months)	Minimum Deposit Amount (Rs.)	Interest Rate (% P.A.) \$	Cumulative Amount (Rs.) \$	Effective Yield (% P.A.) \$
12	50,000	9.00	54,601	9.20
24	50,000	9.00	59,626	9.63
36	50,000	9.00	65,113	10.08

Interest compounded half yearly, on 30th September and 31st March every year payable on maturity.

SCHEME B : NON - CUMULATIVE

Period (Months)	Minimum Deposit Amount (Rs.)	Interest Rate (% P.A.) \$
12	50,000	9.00
24	50,000	9.00
36	50,000	9.00

Interest Payable on 30th September, 31st March & on maturity.

WITHOUT DEDUCTION OF TDS ON INTEREST

Period (Months)	Minimum Deposit Amount (Rs.)	Interest Rate (% P.A.) \$	Schemes	Interest Rs. \$
12	50,000	9.00	A : Cumulative	4,601
		9.00	B : Non - Cumulative	4,500
24	50,000	9.00	Only B : Non - Cumulative	4,500
36				

(\$) ❖ **SPECIAL FEATURES** (1) Please confirm present interest rate before deposition of cheque / on renewal of deposit.

- (2) **Additional 0.25% rate of interest is payable over and above the prescribed rates, for Scheme A and B, to the single depositor of Rs. 5 Lacs and above, for the all period.** (3) Deposit schemes for 12 months to 36 months for public and Shareholders. (4) Interest will be paid at par at selected centres across the country. (5) Premature withdrawal facilities as per statutory Regulations.

❖ HOW TO APPLY

- Deposit of Rs. 50,000/- or more application without self attested signed zerox copy of the respective Income tax PAN CARD for First and all Joint deposit holders' will NOT be accepted by the Company.
- Cheque or Demand Draft should be crossed A/c. Payees payable at par at Vadodara in favour of "ALEMBIC PHARMACEUTICALS LTD." drawn on a scheduled bank. Please write name of first Depositor and contact no. on the reverse of Cheque/DD.
- In case of demand drafts, it should be of full amount of deposit without deducting any charges.
- Application in prescribed form be sent to company's Regd. office or authorised broker, along with Cheque/D.D. Deposited acknowledged Bank slip.
- Cash payment is not accepted for deposits.**
- Prescribed application forms are available at company's Regd. office and Brokers office.

APPLICATION FORM FOR FIXED DEPOSIT

FROM PUBLIC/SHAREHOLDERS

Dear Sirs,

I / We here by declare that the below mentioned amount is not being deposited out of funds acquired by me / us by borrowing or accepting deposits from any other person and only the first depositor has the beneficial interest in this deposit.

I / We also declare that the total amount of My / Our existing Deposit / Loan together with this Deposit / Loan, Tendered in cash do not exceed Rs. 20,000/-, Under Section 269 SS of Income Tax Act, 1961.

I / We here read the terms and conditions printed ahead and agree to abide by them.

L.F.No. _____ (if existing)

(PLEASE WRITE IN BLOCK LETTERS AND TICK (✓) THE APPROPRIATE BOX)

1. TO BE FILLED BY THE DEPOSITOR (IN BLOCK LETTERS)

Brokers's Stamp	CODE				
	RR INVESTORS RETAIL SERVICES PVT. LTD. 47, MM ROAD, RANI JHANSI MARG, JHANDEWALAN, NEW DELHI-110055				
Telephone/Mobile No. :					

E-mail ID : _____

A FULL NAME OF FIRST DEPOSITOR MR / MRS / MS / MAST 1. _____
NAME MIDDLE NAME SURNAME

Ph. No. : STD _____ (R) _____ (O) _____ (M) _____ **Income Tax PAN No. Mandatory for all Holders Refer Rule No. 2 (For Deposit Rs. 50,000/- or more)**

ADDRESS OF FIRST DEPOSITOR _____ BIRTH DATE _____ SPECIMEN SIGNATURE _____

1.		
2.		
3.		

CITY : _____ PIN : _____

B JOINT NAMES, IF ANY (IN BLOCK LETTERS)

MR / MRS / MS / MAST 2. _____
NAME MIDDLE NAME SURNAME

MR / MRS / MS / MAST 3. _____
NAME MIDDLE NAME SURNAME

NOMINEE _____
NAME MIDDLE NAME SURNAME

NAME OF GUARDIAN (IF 1 / 2 / 3 IS MINOR) _____ BIRTH DATE _____

C DEPOSIT AMOUNT RS. _____ (Rs. WORDS) _____
 (New + Renewal)

MODE OF DEPOSIT (1) NEW : Cheque / Draft Rs. _____ No. _____ Date _____
 Bank _____ Branch _____

(2) RENEWAL : Old Receipt No. _____ Maturity Date _____ Old Amt. _____

D IF ANY OTHER DEPOSIT / LOAN WITH THE COMPANY RECEIPT NO. _____ RS. _____

E PERIOD

1. Non-Cumulative Deposit 12 24 36 Months INTEREST PAYABLE Half Yearly On Maturity

2. Cumulative Deposit 12 24 36 Months

F STATUS

1. Individual 4. Director 1. Resident **BANK ACCOUNT DETAILS (To be printed on Int. Warrants)**
 2. Shareholder Folio/Demat No. _____ 5. Jt. Stock Co., 2. Non-Resident Account No. _____
 3. Employee No. _____ 6. Trust 3. Company Branch _____

(For ECS, MICR 9 digit code printed after cheque No.) MICR Code starting and/or ending with 000 are not valid for ECS. MICR Code _____

REPAYMENT (For RTGS, IFSC 11 digit code please take from your Bank if not printed on cheque.)

1. Either or Survivor (Default Option) **TAX STATUS** IFSC Code _____

2. To First Person 1. Tax not to be deducted

3. Jointly to all / any _____ of us 2. 15-G/15-H Enclosed 3. Income Tax not applicable

2. FOR OFFICE USE ONLY

NEW A/C. Receipt No. _____ L.F. No. _____

Already a depositor Voucher No. _____ Voucher Date _____

F.D. Realisation Date _____ Tax Code _____

Loan pay-in-slip No. _____ City Code _____

Prepared by _____ Checked by _____ ACCOUNT OFFICER _____

NEFT / NECS MANDATE Form

from Fixed Deposit (FD) Holders



L.F. No. _____ FDR / FLR Nos. _____ Total FD Amount Rs. _____

(Please fill All Information in the CAPITAL letters only)

(It is in your interest, to read instructions carefully before filling-up this Mandate)

I / we, 1st Fixed Deposit Holder's Name (as Appear in the Bank Account Record)

Mr. / Ms. / Mrs. _____

hereby authorise **ALEMBIC Pharmaceuticals Limited and its Banker(s)** to pay Interest and / or Fixed Deposit Maturity amount by giving credit to my / our Bank Account, through **ELECTRONIC CLEARING SERVICE : NEFT / NECS / RTGS, etc.** (credit) in my/our Bank details given as under :

Bank Name : _____

Branch Name : _____

Bank Address : _____

City : _____ State : _____ Pin Code : _____

1. Core Banking ACCOUNT NO. (as per Bank records normally more than 10 Digits) in Number

in Number

in words

2. ACCOUNT TYPE : Saving, Current Others _____

3. IFCS 11 - DIGIT CODE NUMBER OF THE BANK & BRANCH

(Appearing near Bank Name & Address and above Cheque no, on the MICR cheque issued by the Bank, if not available, then please collect from the Bank, with clarity of **Alpha & Numeric.**)

in Number

in words

4. MICR 9 - DIGIT CODE NUMBER OF THE BANK & BRANCH

(Appearing next to Cheque No. on the MICR cheque issued by the Bank)

in Number

in words

5. Communication Address :

Email id (**WRITE CAPITAL LETTERS ONLY**) : _____

Mobile No. Mobile Service Provider : _____

Tel. No. STD Code () ()

I/we hereby declare that, the particulars given above are correct and complete. If the transaction is delayed or not effected at all, for any reasons, including reason of incomplete or incorrect information provided by me/us in this Mandate. I/we would not hold the Mandate user institutions responsible. I/We hereby agree to discharge the responsibility expected of me/us as a participant under the NEFT / NECS / RTGS of Bank.

(Give Name as Appear on the Fixed Deposit Certificate and Sign Below)

Name of FD Holder 1 _____ Signature _____

Name of FD Holder 2 _____ Signature _____

Name of FD Holder 3 _____ Signature _____

(For Joint FD Holders, Signatures is required mandatorily of All the FD Holders)

Date : _____ Place : _____

Banker's Attestation (Not Mandatory) CERTIFIED THAT THE PARTICULARS FURNISHED ABOVE ARE CORRECT AS PER BANK RECORDS :

DATE : _____ BANK STAMP

SIGNATURE OF BANK OFFICIAL

RULES AND REGULATIONS ON WHICH FIXED DEPOSITS / SHAREHOLDERS LOAN IS ACCEPTED.

- Application must be made in the prescribed form and should be accompanied by "A/c Payee" Cheque or Demand Draft in favour of **Alembic Pharmaceuticals Ltd.** and payable at Vadodara. However, the Company reserves the right to reject any application for fresh Deposit / Loan or for its renewal, without assigning any reason.

2. INCOME TAX PAN CARD : (For Deposit of Rs.50,000/-or more)

For any Deposit amount of Rs. 50,000/- (Rupees Fifty Thousand) or more including any Renewals and additional deposits. Permanent Account Number (PAN Card) of all the holders' are required to be mention in the application form, also all the holders' are required to give self attested signed Xerox copies of the respective PAN Cards along with the application form submitted to the Company.

If first Applicant is minor and his PAN Card is not available then, PAN of his father or guardian with self attested signed copy as the case may be will be required.

If the above documents are not given, then any Deposit of Rupees Fifty Thousand or more will not be accepted by the Company.

Sub-section 5A to Section 139A of the Income Tax Act, 1961 requires every person receiving any sum or income from which tax has been deducted to intimate his PAN to the person responsible for deducting such tax. Further, sub-section 5B to section 139A requires the person deducting such tax to indicate the PAN on the TDS certificate. Please mention your PAN in the application form.

3. Submission of Form No. 15-G / 15-H (IN DUPLICATE) WITH SELF ATTESTED PAN CARD Copies, of All the Depositors.

Section 194 A of Income Tax Act., interest exceeding the sum of Rs. 5,000/- for the year, invites deduction of tax at source (TDS). However, Section 197 A (1A) provides an exception from the aforesaid deduction, if a person furnished a **declaration in Form 15-G / 15-H IN DUPLICATE** to the effect that the tax on his estimated total income for the year will be Nil.

W.E.F. 01.04.2010, under Section 206 AA it is compulsory to provide PAN Card Nos. in Form 15-G / 15-H (for Sr. Citizens age more then 60 Years) Otherwise :

- Higher rate of TDS @ 20%** (irrespective of nature of payment) is to be made if **PAN is not available** of Depositors or Depositors has **furnished incorrect PAN** to Company.
- If **PAN is Not quoted or wrongly quoted** in declaration 15-G / 15-H filed by Depositor it shall be regarded as **invalid declaration** and **Higher rate of TDS @ 20%** shall be deducted.

Depositors, in case covered under Section 197A (1A) then, please mention your PAN and submit self attested Xerox copy of all the holders, along with Form 15-G / 15-H in Duplicate, in advance, before 15th March Every Year, for the interest to be Received /Provided in the following year commencing from April, otherwise, the Form will be declared as invalid and Higher rate if TDS @20% shall be deducted on total interest Payment / Provided on All Fixed Deposits Held under their Folio.

- In the case of a Loan from a shareholder or a deposit from an Employee, his name should be shown first as lender or depositor as the case may be.

- Deposit will be accepted under Two Schemes.

(A) FIXED DEPOSITS-CUMULATIVE SCHEME :

- # (i) The deposit will be accepted for one, two & three years at cumulative rate of interest at **9.00%, 9.00% & 9.00%** p.a. respectively.
- (ii) The interest will be compounded half yearly on 30th September and 31st March every year, but will be paid on maturity.
- (iii) Under the Scheme.

Minimum Amount	Payable on Maturity (Approx.) #		
	12 Months	24 Months	36 Months
Rs. 50,000/-	Rs. 54,601/-	Rs. 59,626/-	Rs. 65,113/-

(vi) Income-Tax where applicable, will be deducted at the time of crediting interest.

(v) In case company accepts request for premature withdrawals of deposit under the scheme, deposit will be treated as Fixed Deposit under Non-Cumulative Scheme ab-initio and shall be dealt with as per Companies (Acceptance of Deposits) Rules, 1975.

(B) FIXED DEPOSIT- NON-CUMULATIVE SCHEME :

- # (i) Present rates of interest are as under :-

Period (Months)	12	24	36
Rate of Interest (P.A.)	9.00%	9.00%	9.00%

(ii) Interest on deposit will be paid on 30th September & 31st March of every year and on maturity.

- (#) **The minimum amount of deposit will be Rs. 50,000/-.** Amount in excess of Rs. 50,000/- will be accepted in multiple of Rs. 10,000/- in case of fresh and renewals.

Please confirm present interest rate before deposition of cheque / on renewal of deposit.

Additional 0.25% rate of interest is payable over and above the prescribed rates, for Scheme A and B, to the single depositors of Rs. 5 Lacs and above, for the all period.

The interest rates are subject to modification by the Board of Directors of the Company from time to time within the overall limits as may be prescribed by The Central Govt. or any other authority for the time being in force. However the modification in the rate of interest, if any, shall be applicable in case of fresh deposits and/or renewal of deposits.

Deposits will be repaid on maturity. However, the Company may repay before maturity on request, in accordance with the provisions of the Companies (Acceptance of Deposits) rules, 1975 or Under Regulations currently in force, it may be repaid after 6 months, from the date of deposit on payment of interest at a rate 1% less than the rate the Company would have paid, had the deposit been accepted for the period for which it has run, Less Administrative Cost to Company.

- Interest on deposit will be paid by warrants payable at par at selected centres across the country.
- Interest under all schemes will commence from the date of realisation of the cheque / draft and will cease to accrue from the date of maturity unless deposit / loan is renewed from its maturity. The deposit if renewed thereafter will earn interest at the new applicable rate on renewal from the date of submission of application form for renewal together with old discharged receipt to the Company.
- In case of a deposit / loan made out in joint names, all correspondence will be addressed to and cheque will be drawn in favour of the first named joint Depositor / Lander hereinafter referred to as 'First Person'. Any discharge given by the said first person shall be valid and binding on all other Persons. Three names can be given in case of the joint Deposit / Loan and one name as nominee.
- No communication shall be sent by the Company to the depositor regarding maturity. The receipt should be surrendered to the Company duly discharged on revenue stamp of Rs. 1/- by the applicant 15 days before the due date to facilitate repayment, which will be made by an A/c Payee cheque payable at par. For a renewal, it will be necessary to complete a new application form alongwith old discharged Receipt as per the requirement's of the Companies (Acceptance of deposits) Rules 1975.
- Business hours on all working days excluding Saturdays and Holidays : 9.00 a.m. to 12.30 p.m. and 2.00 p.m. to 4.30 p.m.
- Once the FD Scheme and period is selected it shall not be changed.
- Depositors applied under Shareholder category must have entered his/her Ledger Folio No./Demate No. in application for non rejection off form.

Note : If company's official receipt is not received within 45 days, please contact / write to the Company.

PARTICULARS IN PURSUANCE OF SECTION 58-A OF THE COMPANIES ACT, 1956 AND RULES FRAMED THEREUNDER :

- A. Name of Company : ALEMBIC PHARMACEUTICALS LIMITED.
 B. The date of incorporation : 16th June, 2010.
 C. The Business carried on by The Company with details of Branches : Manufacture and sale of pharmaceutical and Active pharma ingredients. The Company has multiple manufacturing facilities, stock depots and branches.
 D. Brief particulars of the Management of the Company : The Company is managed by the Chairman and Managing Director under supervision and control of the Board of Directors.

E. Name, Address and Occupation of the Directors :

	Name	Address	Occupation
1.	Mr. Chirayu Ramanbhai Amin	F 10/195 Race Course Circle, Gotri Road, Vadodara 390 007.	Industrialist
2.	Mr. Pranav Amin	F 10/195 Race Course Circle, Gotri Road, Vadodara 390 007.	Industrialist
3.	Mr. Rajkumar Shriram Baheti	Flat No.402, Samprat Residency, 52 Alkapuri Society, Alkapuri, Vadodara 390 007.	Company Executive
4.	Mr. Pranav Natverlal Parikh	Technova Imeging Systems Ltd. Laxmi Estate, Off. Dr.E Moses Road, Mahalaxmi, Mumbai 400 011.	Industrialist
5.	Mr. K.G. Ramanathan	192 Jolly Makers 3, 119 Cuffe Parade, Mumbai 400 005.	Service
6.	Mr. Paresh Manilal Saraiya	Transpek Silox Industry Ltd. Kalali Road, Atladra, Vadodara – 390 012	Industrialist
7.	Mr. Milin Mehta	M/s. K C Mehta & Co. (Chartered Accountants) 2 nd Floor, Megh Dhanush, Race Course, Vadodara – 390 007	Professional

F&G. Profit of company before and after making provisions for tax and dividend declared on standalone basis, for the period from 01-04-2010 (i.e. Appointed date) to 31-12-2010 immediately preceding the date of advertisement.

Year	Profit Before Tax (Rs. in lacs)	Profit After tax (Rs. in lacs)	Dividend declared on Equity Share
Period Ending 31-12-10	9035.15	7199.24	----

H. Summarised financial position of the Company as appearing in the latest audited Balance Sheet, on standalone basis as at 31-12-2010. (Rs. in lacs)

Liabilities	As at 31-12-10	Assets	As at 31-12-10
Share Capital	3770.32	Fixed Assets (Net Block)	#27558.38
Reserves & Surplus	25302.66	Investments	335.42
Deferred Tax Liability	100.70	Current Assets, Loans & Advances	52334.39
Secured Loans	17334.36		
Unsecured Loans	14574.76		
Current Liabilities & Provisions	19145.39		
Total Rs. :	80228.19	Total	80228.19

Includes capital work in progress Rs. 1213.48 lacs as at 31.12.2010

Contingent liability in respect of :

(Rs. in Lacs)

	As at 31-12-2010
i) Estimated amount of contracts remaining to be executed on capital accounts.	665.34
ii) Liabilities disputed in appeals : for Excise Duty	1.60
iii) Claim against the Company not acknowledged as debt	114.10
iv) Disputed liability in respect of Ministry of Industry, Department of Chemical & Petrochemicals in respect of price of Rifampicin allowed in formulations and landed cost of import.	34.93

I. Under the Companies (Acceptance of Deposits) Rules, 1975, the Company can raise at 31.12.2010 Rs.2750.13 lacs as deposits from Shareholders & Deposits guaranteed by Directors and Rs.6875.32 lacs as other deposits (aggregating to Rs.9625.45 Lacs). The amount actually held as such deposits as at 31.12.2010 are Rs.24.52 lacs and Rs.5189.72 lacs respectively, (aggregating to Rs.5214.24 Lacs).

J. The Company has no overdue deposits other than unclaimed deposits as on the date of advertisement.

- a) The Company has not made any default in respect of payment to small depositors.
 b) There is no waiver of interest accrued on deposits of the small depositors.

K. It is hereby declare that :

- (i) The Company has complied with the provisions of the Companies (Acceptance of Deposits) Rules, 1975.
 (ii) The Compliance with Rules does not imply that the repayment of Deposits is guaranteed by the Central Government.
 (iii) The deposits accepted by the Company are unsecured and rank pari passu with other unsecured liabilities of the Company.
 (iv) That the Company is not in default in the repayment of any deposit or part thereof and any interest thereupon in accordance with terms and conditions of such deposits.

The aforesaid advertisement of ALEMBIC PHARMACEUTICALS LIMITED inviting Deposits in accordance with the provisions of the Companies (Acceptance of Deposits) Rules, 1975 was approved by the Directors at their meeting held on 31.03.2011 and has been signed by majority Directors of the Company.

Date : 31-03-2011

Place : Vadodara.

Issued on the authority and in the Name of Board of Directors
 For **ALEMBIC PHARMACEUTICALS LIMITED**

R. K. BAHETI

(DIRECTOR, PRESIDENT-FINANCE & COMPANY SECRETARY)

Instructions :

1. Write Account No. / MICR / IFSC Code, etc. in **Number Digits** and in **Word** to avoid any mistake, please put dash (--) if there is any extra blocks remains in the end, **for example:**

in Number	0	1	2	3	4	5	6	7	8	9	--
in words	Zero	One	Two	Three	Four	Five	Six	Seven	Eight	Nine	--

2. Please fill All information in the **CAPITAL letters only**.
3. **Spearate NEFT / NECS / RTGS Mandate will be required for Each and Every Different L.F. No. of 1st Holder.**
4. Copy of Cancelled Cheque or XEROX copy of Cheque **Signed by the 1st FD Holder** of the above Bank Account, **must be attached** with this Mandate, **otherwise the Mandate will not be acctped.**
5. If the **Name** of the 1st Account Holder, is not appearing on the above Cheque then, Xerox Copy of the Pass Book Page of the Bank, where **Name** of FD Holder is appearing **signed by the 1st FD Holder** or Latest Bank Statement where name of FD Holder is appearing (not more then 3 months old) **signed by the 1st FD Holder with above Cheque must be attached, otherwise the Mandate will not be accepted.**
6. In case the NEFT / NECS / RTGS, etc. is rejected / bounced by Bank, then Cheque / DD will be issued to Depositor.
7. Alembic Ltd. reserves the right, to use or not to use, the above Mandate of FD Interest payment and / or Deposit amount on maturity of FD, without assigning any reason, in which cash payment will be made by cheque.
8. **In case of closure of above Bank A/c., please submit New Bank NEFT / NECS / RTGS mandate immediately.**
9. Except **Banker's Attestation** which is Not Mandatory, **All the above field should be filled-up, otherwise the Mandate will not be accepted.**
10. If you communicate address is changed then, inform us your new address quoting your L.F. No., FDR / FLR No. and Deposit Amount.
11. NEFT / NECS Mandate should be submitted in **Original** with Signature(s).