

APPLICATION FORM
(FOR RESIDENT APPLICANTS)INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED
A Government Of India Enterprise An ISO 9001: 2008 Certified Company
"ICRA"AAA (OUTLOOK: STABLE) BY ICRA. "BWR"AAA (OUTLOOK: STABLE) BY BRICKWORK,
"CARE"AAA BY CARE AND "IND"AAA (STABLE) BY IRRPLCOMMON APPLICATION FORM
FOR ASBA / NON ASBAISSUE OPENS ON : FEBRUARY 17, 2014
ISSUE CLOSES ON : MARCH 14, 2014
*For Early Closure or extension of the Issue, refer overleafApplication
Form No. 38004597To, The Board of Directors,
INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED

PUBLIC ISSUE OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES VIDE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 AND PROSPECTUS TRANCHE - III DATED FEBRUARY 11, 2014

I/We hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/We hereby confirm that I/We have read the instructions for filling up the Application Form given overleaf.

LEAD BROKER / TRADING MEMBER STAMP & CODE	SUB BROKER / AGENT CODE	ESCROW BANK / SCSE BRANCH STAMP & CODE	BANK BRANCH SERIAL NO.	REGISTRAR'S / SCSE SERIAL NO.	DATE OF RECEIPT
RR EQUITY 23/12196-36					

1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to instruction no. 24 of this Abridged Prospectus)

First Applicant (Mr./ Ms./M/s.)

Date of Birth Name of Guardian (if applicant is minor)

Address

Pin Code (compulsory) Tel. No. (with STD Code) / Mobile Email

Second Applicant (Mr./ Ms./M/s.)

Third Applicant (Mr./ Ms./M/s.)

2. Investor Category (Please refer overleaf) Category I ☐ Category II ☐ Category III ☐ Category IV ☐ Sub Category Code (Please refer overleaf)

3. IN CASE OF APPLICATION IN DEMATERIALIZED FORM, PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS

(Please refer to instruction no. 25 of this Abridged Prospectus) For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

☐ NSDL / ☐ CDSL

4. IN CASE OF APPLICATION TO HOLD THE BONDS IN PHYSICAL FORM, PLEASE PROVIDE FOLLOWING DETAILS

(Please enclose self attested copies of the KYC Documents along with the Application Form. For list of KYC documents, please refer overleaf)

NOMINATION (Please see instruction no. 78 of this Abridged Prospectus)

Name of the Nominee :

If Nominee is Minor, Guardian's Name :

Bank Details for payment of Refund / Interest / Maturity Amount (Mandatory)

Bank Name, Branch: MICR No. :

Account No.: IFSC Code :

5. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)

Options / Series of Bonds	Tranche III Series 1A	Tranche III Series 2A	Tranche III Series 3A
Coupon Rate (%) p.a	8.16%	8.55%	8.55%
Annualised Yield (%) p.a	8.16%	8.55%	8.55%
Options / Series of Bonds	Tranche III Series 1B	Tranche III Series 2B	Tranche III Series 3B
Coupon Rate (%) p.a	8.41%	8.80%	8.80%
Annualised Yield (%) p.a	8.41%	8.80%	8.80%
For Category I, II, III & IV			
Minimum Application	5 Bonds (Rs.5,000) (individually or collectively, across series)		
In the multiple of	One Bond (Rs.1,000)		
Tenor/ Maturity	10 years	15 years	20 years
Issue Price / Face Value	Rs 1,000	Rs 1,000	Rs 1,000
Frequency of Coupon/ Interest Payment		Annual	
No. of Bonds applied			
Amount Payable (Rs.)			
Grand Total (Rs.)			

6. PAYMENT DETAILS (Please tick (✓) any one of payment option A or B below) (Please write Application No., Sole/First Applicant Name & Phone No. on reverse side of the Cheque / DD)

Amount paid (Rs. in figures) (Rs. in words)

☐ (A) CHEQUE/DEMAND DRAFT (DD) in favour of "IIFCL Tax Free Bonds Escrow Account - Public Issue".

Cheque / DD No. Dated

Drawn on (Bank Name & Branch)

☐ (B) ASBA

Bank A/c. No.

ASBA A/c Holder Name

(in case Applicant is different from ASBA A/c. Holder)

Bank Name & Branch

Investors are advised to use CTS 2010 cheques or use ASBA facility to make payment. Investors using non-CTS 2010 cheques are cautioned that Applications accompanied by such cheques are liable to be rejected due to any clearing delays beyond 6 working days from the date of the closure of the issue, in order to meet the timelines specified in SEBI Circular CIR/CFD/DIL/11/2011 dated April 29, 2011

7A. SIGNATURE OF SOLE/ FIRST APPLICANT	7B. SIGNATURE OF SECOND APPLICANT	7C. SIGNATURE OF THIRD APPLICANT	7D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS). (FOR ASBA OPTION ONLY) I/We authorize the SCSE to do all acts as are necessary to make the Application in the Issue	LEAD BROKER'S / SUB BROKER'S / TRADING MEMBER'S / SCSE BRANCH'S STAMP (Acknowledging upload of application in Stock Exchange System) (Mandatory)
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
PAN <input type="text"/>	PAN <input type="text"/>	PAN <input type="text"/>	1 <input type="text"/>	
Date <input type="text"/>	Furnishing PAN is mandatory. Please refer instruction no. 26 of this Abridged Prospectus.			2 <input type="text"/>
			3 <input type="text"/>	

- TEAR HERE -

INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED
A Government Of India Enterprise An ISO 9001: 2008 Certified CompanyAcknowledgement Slip for Lead Brokers
/ Sub-Brokers / Trading Members / SCSEApplication
Form No. 38004597

PUBLIC ISSUE OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES VIDE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 AND PROSPECTUS TRANCHE - III DATED FEBRUARY 11, 2014

DPID / CLID PAN

Amount Paid (Rs. in figures) Bank & Branch

Cheque / DD / ASBA Bank A/c No. Dated

Received from Mr./Ms./M/s.

Telephone/Mobile Email

Date Stamp & Signature of Escrow Bank (Mandatory)

- TEAR HERE -

PUBLIC ISSUE OF TAX FREE, SECURED, REDEEMABLE, NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES VIDE SHELF PROSPECTUS DATED SEPTEMBER 28, 2013 AND PROSPECTUS TRANCHE - III DATED FEBRUARY 11, 2014

Option / Series	TRANCHE III - SERIES 1A/1B	TRANCHE III - SERIES 2A/2B	TRANCHE III - SERIES 3A/3B	Date Stamp & Signature of Lead Broker / Sub Broker / Trading Member / SCSE (Mandatory)	Name of Sole / First Applicant
Issue Price (Rs./Bond)	Rs. 1,000	Rs. 1,000	Rs. 1,000	<input type="text"/>	<input type="text"/>
No. of Bonds applied for	<input type="text"/>	<input type="text"/>	<input type="text"/>		
Amount Payable (Rs.)	<input type="text"/>	<input type="text"/>	<input type="text"/>		
Grand Total (Rs.)	<input type="text"/>	<input type="text"/>	<input type="text"/>		
Cheque / DD/ASBA Bank A/c No.	<input type="text"/>				
Drawn on (Names of Bank & Branch)	<input type="text"/>				

All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf

Applications submitted without being uploaded on the terminals of the Stock Exchanges will be rejected.

"While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Broker/Sub-Broker/Trading Member/SCSE matches with the date stamp on the Acknowledgement Slip."

Acknowledgement Slip for Applicant
Acknowledgment is subject to realisation of Cheques / DD/Availability of funds in the ASBA accountApplication
Form No. 38004597