

<b>APPLICATION FORM (FOR RESIDENT APPLICANTS)</b>	<b>INDIAN RAILWAY FINANCE CORPORATION LIMITED</b> (A GOVERNMENT OF INDIA ENTERPRISE) Credit Rating : "CRISIL AAA/Stable" by CRISIL/"ICRA AAA" by ICRA/"CARE AAA" by CARE	<b>COMMON APPLICATION FORM FOR ASBA/NON ASBA</b>	<b>ISSUE OPENS ON : FEBRUARY 28, 2014</b> <b>ISSUE CLOSES ON : MARCH 7, 2014</b>
To, The Board of Directors, <b>INDIAN RAILWAY FINANCE CORPORATION LIMITED</b>		<b>Application Form No. 50296929</b> <small>*For Early Closure or extension of the Issue refer to page 22 of this Abridged Prospectus</small>	

**PUBLIC ISSUE OF TAX FREE SECURED, REDEEMABLE NON CONVERTIBLE BONDS IN NATURE OF DEBENTURES VIDE SHELF PROSPECTUS DATED DECEMBER 19, 2013 AND PROSPECTUS TRANCHE II DATED FEBRUARY 24, 2014**

I/we hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/we hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.

<b>LEAD MANAGER / CONSORTIUM MEMBER / TRADING MEMBERS STAMP &amp; CODE</b>	<b>SUB-CONSORTIUM MEMBER / BROKER'S STAMP &amp; CODE</b>	<b>SUB-BROKER'S / AGENT CODE</b>	<b>ESCROW BANK / SCSB BRANCH STAMP &amp; CODE</b>	<b>BANK BRANCH SERIAL NO.</b>	<b>REGISTRAR'S / SCSB SERIAL NO.</b>	<b>DATE OF RECEIPT</b>
01/0673-9	RR Equity 23/12196-36					

**1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to page 14 of this Abridged Prospectus)**

First Applicant (Mr./ Ms./M/s.) \_\_\_\_\_

Date of Birth           Name of Guardian (if applicant is minor) (Mr./Ms./M/s.) \_\_\_\_\_

Address \_\_\_\_\_

Pin Code (Compulsory) \_\_\_\_\_ Tel. No/ Mobile \_\_\_\_\_ Email \_\_\_\_\_

Second Applicant (Mr./ Ms./M/s.) \_\_\_\_\_

Third Applicant (Mr./ Ms./M/s.) \_\_\_\_\_

**2. INVESTOR CATEGORY (Please refer overleaf) Category I ☐ Category II ☐ Category III ☐ Category IV ☐ Sub Category Code (Please refer overleaf)**

**3. IN CASE OF APPLICATION TO HOLD THE BONDS IN DEMATERIALIZED FORM, PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS (Please refer to page 14 of this Abridged Prospectus) For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID**

☐ NSDL / ☐ CDSL \_\_\_\_\_

**4. IN CASE OF APPLICATION TO HOLD THE BONDS IN PHYSICAL FORM, PLEASE PROVIDE FOLLOWING DETAILS (Please enclose self attested copies of the KYC Documents along with the Application Form. For list of KYC documents, please refer overleaf)**

**NOMINATION (Please refer to page 29 of this Abridged Prospectus)**

Name of the Nominee : \_\_\_\_\_ Bank Details for payment of Refund / Interest / Maturity Amount (Mandatory)

If Nominee is Minor, Guardian's Name (Mr./Ms./M/s.) \_\_\_\_\_ Bank Name, Branch : \_\_\_\_\_ MICR No. : \_\_\_\_\_

Account No. : \_\_\_\_\_ IFSC Code : \_\_\_\_\_

5. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)	FOR CATEGORY I, II & III ONLY		FOR CATEGORY IV ONLY	
Options/Series of Bonds	Tranche II Series IA	Tranche II Series IIA	Tranche II Series IIB	Tranche II Series IIB
Face Value / Issue Price (₹ / Bond)	1,000	1,000	1,000	1,000
Coupon Rate (%) per annum	8.19	8.63	8.44	8.88
Annualised Yield (%)	8.19	8.63	8.44	8.88
Frequency of Interest Payment	Annual	Annual	Annual	Annual
Tenor	10 years	15 years	10 years	15 years
Minimum Application size	5 Bonds (₹ 5,000) individually or collectively across all Series of Bonds			
In Multiples of	1 bond (₹ 1000)			
No. of Bonds applied				
Amount Payable (₹)				
Grand Total (₹)				

\*Please see overleaf. For further details, see the section titled "Issue Structure" on page 46 of the Prospectus Tranche II.

**6. PAYMENT DETAILS (Please tick (✓) any one of mode of payment option A or B below) (Please write Sole/First Applicant's Name, Phone No. and Application No. on the reverse side of Cheque/DD.)**

Amount Paid (₹ in figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

☐ (A) CHEQUE/ DEMAND DRAFT (DD) to be drawn in favour of "IRFC Tax Free Bonds 2013 – Escrow Account – R"

Cheque/DD No. \_\_\_\_\_ Dated

Drawn on (Bank Name & Branch) \_\_\_\_\_

☐ (B) ASBA \_\_\_\_\_

Bank A/c No. \_\_\_\_\_

ASBA A/c. Holder Name \_\_\_\_\_

(in case Applicant is different from ASBA A/c. Holder)

Bank Name & Branch \_\_\_\_\_

<b>7A. SIGNATURE OF SOLE/FIRST APPLICANT</b>	<b>7B. SIGNATURE OF SECOND APPLICANT</b>	<b>7C. SIGNATURE OF THIRD APPLICANT</b>	<b>7D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) (For ASBA option ONLY)</b>	<b>LEAD MANAGERS/ CONSORTIUM MEMBER'S /BROKERS/ SUBBROKERS/ TRADING MEMBERS/ SCSB BRANCH'S STAMP (Acknowledging upload of Application in Stock Exchange system is mandatory)</b>
PAN <input type="text"/>	PAN <input type="text"/>	PAN <input type="text"/>	I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue	
			1) _____	
			2) _____	
			3) _____	

Date : \_\_\_\_\_, 2014

Furnishing PAN is mandatory including Minor's PAN if Applicant is a Minor. Please refer page 16 of the Abridged Prospectus

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<b>INDIAN RAILWAY FINANCE CORPORATION LIMITED</b> (A GOVERNMENT OF INDIA ENTERPRISE)	<b>Acknowledgement Slip for Lead Manager/ Consortium Member/Sub-Consortium Member/ Brokers/Sub-Brokers/Trading Members / SCSB</b>	<b>Application Form No. 50296929</b>
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<b>DPID / CLID</b> <input type="text"/>	<b>PAN</b> <input type="text"/>
Amount Paid (₹ in figures) _____	Bank & Branch _____
Cheque / DD/ASBA Bank A/c No. _____	Dated _____, 2014
Received from Mr./Ms./M/s. _____	
Telephone / Mobile _____	Email _____
Date, Stamp & Signature of Bank is mandatory	

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<b>Options/Bond Series</b>	<b>Tranche II Series I A / I B</b>	<b>Tranche II Series II A / II B</b>	<b>Date Stamp &amp; Signature of Lead Manager/ Consortium Member/Sub- Consortium Member /Brokers/Sub Brokers/ Trading Members / SCSB (Mandatory)</b>	<b>Name of Sole / First Applicant (Mr./Ms./M/s.)</b>
Issue Price (₹ / Bond)	1,000	1,000		
No. of Bonds applied for				
Amount Payable (₹)				
Grand Total (₹)				
Cheque/DD/ASBA Bank A/c No. _____	Dated _____, 2014	All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf.		
Drawn on (Name of Bank & Branch)		Acknowledgement is subject to realisation of Cheque/DD/Availability of Funds in the ASBA account.		

\*Applications submitted without being uploaded on the terminal of the stock exchange(s) shall be rejected

**Acknowledgement Slip for Applicant**

**Application Form No. 50296929**

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Manager/Consortium/Sub-Consortium Member/Broker/Sub Broker/Trading Member/SCSB matches with the date stamp on the Acknowledgement Slip