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PLEASE FILL IN BLOCK LETTERS

APPLICATION FORM (FOR RESIDENT APPLICANTS)	INDIAN RAILWAY FINANCE CORPORATION LIMITED (A GOVERNMENT OF INDIA ENTERPRISE) Credit Rating : "CRISIL AAA/Stable" by CRISIL/"ICRA" AAA" by ICRA/"CARE AAA" by CARE	COMMON APPLICATION FORM FOR ASBA/NON ASBA	ISSUE OPENS ON : FEBRUARY 28, 2014 ISSUE CLOSES ON* : MARCH 7, 2014
To, The Board of Directors, INDIAN RAILWAY FINANCE CORPORATION LIMITED		Application Form No. 50296929	

PUBLIC ISSUE OF TAX FREE SECURED, REDEEMABLE NON CONVERTIBLE BONDS IN NATURE OF DEBENTURES WIDE SHELF PROSPECTUS DATED DECEMBER 19, 2013 AND PROSPECTUS TRANCHE II DATED FEBRUARY 24, 2014

I/we hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/we hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.

LEAD MANAGER/CONSORTIUM MEMBER/TRADING MEMBERS STAMP & CODE	SUB-CONSORTIUM MEMBER/BROKER'S STAMP & CODE	SUB BROKER'S/AGENT CODE	ESCROW BANK/SCSB BRANCH STAMP & CODE	BANK BRANCH SERIAL NO.	REGISTRAR'S / SCSB SERIAL NO.	DATE OF RECEIPT
01/0673-9	RR Equity 23/12196-36					

1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to page 14 of this Abridged Prospectus)

First Applicant (Mr./ Ms./M/s.) _____
 Date of Birth Name of Guardian (if applicant is minor)(Mr./Ms./M/s.) _____
 Address _____
 Pin Code (Compulsory) _____ Tel. No/ Mobile _____ Email _____
 Second Applicant (Mr./ Ms./M/s.) _____
 Third Applicant (Mr./ Ms./M/s.) _____

2. INVESTOR CATEGORY (Please refer overleaf) Category I Category II Category III Category IV Sub Category Code (Please refer overleaf) _____

3. IN CASE OF APPLICATION TO HOLD THE BONDS IN DEMATERIALIZED FORM, PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS (Please refer to page 14 of this Abridged Prospectus) For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

NSDL / CDSL _____

4. IN CASE OF APPLICATION TO HOLD THE BONDS IN PHYSICAL FORM, PLEASE PROVIDE FOLLOWING DETAILS (Please enclose self attested copies of the KYC Documents along with the Application Form. For list of KYC documents, please refer overleaf)

NOMINATION (Please refer to page 29 of this Abridged Prospectus)
 Name of the Nominee : _____ Bank Details for payment of Refund / Interest / Maturity Amount (Mandatory)
 If Nominee is Minor, Guardian's Name (Mr./Ms./M/s.) _____ Bank Name, Branch : _____ MICR No. : _____
 Account No. : _____ IFSC Code : _____

5. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)

Options/Series of Bonds	FOR CATEGORY I, II & III ONLY		FOR CATEGORY IV ONLY	
	Tranche II Series IA	Tranche II Series IIA	Tranche II Series IIB	Tranche II Series IIIB
Face Value / Issue Price (₹ /Bond)	1,000	1,000	1,000	1,000
Coupon Rate (%) per annum	8.19	8.63	8.44	8.88
Annualised Yield (%)	8.19	8.63	8.44	8.88
Frequency of Interest Payment	Annual	Annual	Annual	Annual
Tenor	10 years	15 years	10 years	15 years
Minimum Application size	5 Bonds (₹ 5,000) individually or collectively across all Series of Bonds			
In Multiples of	1 bond (₹ 1000)			
No. of Bonds applied				
Amount Payable (₹)				
Grand Total (₹)				

*Please see overleaf. For further details, see the section titled 'Issue Structure' on page 46 of the Prospectus Tranche II.

6. PAYMENT DETAILS (Please tick (✓) any one of mode of payment option A or B below) (Please write Sole/First Applicant's Name, Phone No. and Application No. on the reverse side of Cheque/DD.)

Amount Paid (₹ in figures) _____ (₹ in words) _____

(A) CHEQUE/ DEMAND DRAFT (DD) to be drawn in favour of "IRFC Tax Free Bonds 2013 – Escrow Account – R"
 Cheque/DD No. _____ Dated
 Drawn on (Bank Name & Branch) _____

(B) ASBA _____
 Bank A/c No. _____
 ASBA A/c. Holder Name _____
 (in case Applicant is different from ASBA A/c. Holder)
 Bank Name & Branch _____

7A. SIGNATURE OF SOLE/FIRST APPLICANT	7B. SIGNATURE OF SECOND APPLICANT	7C. SIGNATURE OF THIRD APPLICANT	7D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) (For ASBA option ONLY)	LEAD MANAGERS/CONSORTIUM MEMBER/SUB-CONSORTIUM MEMBER'S/BROKERS/SUBBROKERS/TRADING MEMBERS/SCSB BRANCH'S STAMP (Acknowledging upload of Application in Stock Exchange system is mandatory)
PAN _____	PAN _____	PAN _____	I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue	
			1) _____ 2) _____ 3) _____	

Date : _____, 2014 Furnishing PAN is mandatory including Minor's PAN if Applicant is a Minor. Please refer page 16 of the Abridged Prospectus

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INDIAN RAILWAY FINANCE CORPORATION LIMITED (A GOVERNMENT OF INDIA ENTERPRISE)	Acknowledgement Slip for Lead Manager/ Consortium Member/Sub-Consortium Member/ Brokers/Sub-Brokers/Trading Members / SCSB	Application Form No. 50296929
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DPID / CLID _____ PAN _____

Amount Paid (₹ in figures) _____ Bank & Branch _____ Date, Stamp & Signature of Bank is mandatory

Cheque / DD/ASBA Bank A/c No. _____ Dated _____, 2014

Received from Mr./Ms./M/s. _____

Telephone / Mobile _____ Email _____

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PUBLIC ISSUE OF TAX FREE SECURED, REDEEMABLE NON CONVERTIBLE BONDS IN NATURE OF DEBENTURES WIDE SHELF PROSPECTUS DATED DECEMBER 19, 2013 AND PROSPECTUS TRANCHE II DATED FEBRUARY 24, 2014

Options/Bond Series	Tranche II Series I A / I B	Tranche II Series II A / II B	Date Stamp & Signature of Lead Manager/ Consortium Member/Sub-Consortium Member /Brokers/Sub Brokers/ Trading Members / SCSB (Mandatory)	Name of Sole / First Applicant (Mr./Ms./M/s.)
Issue Price (₹ /Bond)	1,000	1,000		
No. of Bonds applied for				
Amount Payable (₹)				
Grand Total (₹)				

Cheque/DD/ASBA Bank A/c No. _____ Dated _____, 2014 All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf. Acknowledgement is subject to realisation of Cheque/DD/Availability of Funds in the ASBA account.

Drawn on (Name of Bank & Branch) _____

Acknowledgement Slip for Applicant

Application Form No. 50296929

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Manager/Consortium Member/Broker/Sub Broker/Trading Member/SCSB matches with the date stamp on the Acknowledgement Slip

info@mpaworld.com