


TEAR HERE

PLEASE FILL IN BLOCK LETTERS

TEAR HERE

APPLICATION FORM (FOR RESIDENT APPLICANTS)		RURAL ELECTRIFICATION CORPORATION LIMITED (A Government of India Undertaking) Credit Rating : CRISIL AAA/Stable by CRISIL / CARE AAA by CARE / IND AAA by IRRPL and 'ICRA' AAA by ICRA		COMMON APPLICATION FORM FOR ASBA/NON ASBA		ISSUE OPENS ON : FEBRUARY 28, 2014 ISSUE CLOSES ON : MARCH 14, 2014	
 To, The Board of Directors, RURAL ELECTRIFICATION CORPORATION LIMITED				Application Form No. 43002125		<small>*For early closure or extension refer to point no. 44 on page 26 of this Abridged Prospectus</small>	
PUBLIC ISSUE OF TAX FREE SECURED REDEEMABLE NON CONVERTIBLE BONDS VIDE SHELF PROSPECTUS DATED AUGUST 26, 2013, THE AMENDMENT TO THE SHELF PROSPECTUS DATED FEBRUARY 24, 2014 AND PROSPECTUS TRANCHE - II DATED FEBRUARY 24, 2014 I/we hereby confirm that I/we have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/we hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.							
LEAD MANAGER/CONSORTIUM MEMBER/TRADING MEMBERS STAMP & CODE		SUB-CONSORTIUM MEMBER/BROKER'S STAMP & CODE		SUB BROKER/AGENT CODE		ESCROW BANK/SCSB BRANCH STAMP & CODE	
23/12695-32		23/12196-36					
BANK BRANCH SERIAL NO.		REGISTRAR'S / SCSB SERIAL NO.		DATE OF RECEIPT			
1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to point no. 20 on page 13 of this Abridged Prospectus)							
First Applicant (Mr./ Ms./M/s) _____							
Date of Birth <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Name of Guardian (if applicant is minor) _____							
Address _____							
Pin Code (Compulsory) _____ Tel. No/ Mobile _____ Email _____							
Second Applicant (Mr./ Ms./M/s) _____							
2. Investor Category (Please refer overleaf) Category I <input type="checkbox"/> Category II <input type="checkbox"/> Category III <input type="checkbox"/> Category IV <input type="checkbox"/> Sub Category Code (Please refer overleaf) <input type="text"/>							
3. IN CASE OF APPLICATION IN DEMATERIALIZED FORM, PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS (Please refer to point no. 21 on page 13 of this Abridged Prospectus) For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID <input type="checkbox"/> NSDL / <input type="checkbox"/> CDSL							
4. IN CASE OF APPLICATION TO HOLD THE BONDS IN PHYSICAL FORM, PLEASE PROVIDE FOLLOWING DETAILS (Please enclose self attested copies of the KYC Documents along with the Application Form. For list of KYC documents, please refer overleaf)							
NOMINATION (Please see point no. 90 on page 34 of this Abridged Prospectus) Name of the Nominee : _____ If Nominee is Minor, Guardian's Name : _____				Bank Details for payment of Refund / Interest / Maturity Amount (Mandatory) Bank Name, Branch : _____ MICR No. : _____ Account No. : _____ IFSC Code : _____			
5. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)							
Options/ Series of Bonds		Tranche II Series 1 A		Tranche II Series 2 A		Tranche II Series 3 A	
Coupon rate (%) per annum for Category I, II, III		8.19		8.63		8.61	
Annualised yield (%) per annum for Category I, II, III		8.19		8.63		8.61	
Options/ Series of Bonds		Tranche II Series 1 B		Tranche II Series 2 B		Tranche II Series 3 B	
Coupon rate (%) per annum for Category IV		8.44		8.88		8.86	
Annualised yield (%) per annum For Category IV		8.44		8.88		8.86	
For Category I, II, III & IV							
Face value/Issue price		₹ 1,000 per Bond		₹ 1,000 per Bond		₹ 1,000 per Bond	
Tenor / Maturity		10 years		15 years		20 years	
Frequency of interest payment		Annual		Annual		Annual	
Minimum Application size		5 Bonds (₹ 5,000) across all Series of Bonds					
In multiples of		1 Bond (₹ 1,000) thereafter					
No. of Bonds applied							
Amount Payable (₹)							
Grand Total (₹)							
6. PAYMENT DETAILS (Please tick (✓) any one of payment option A or B below) (Please write Sole/First Applicants Name, Phone No. and Application No. on the reverse side of Cheque/DD.)							
Amount Paid (₹ in figures) _____ (₹ in words) _____							
<input type="checkbox"/> (A) CHEQUE/ DEMAND DRAFT (DD) to be drawn in favour of "REC Tax Free Bonds 2013 - Escrow Account - R" Cheque/DD No. _____ Dated <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Drawn on (Bank Name & Branch) _____				<input type="checkbox"/> (B) ASBA Bank A/c No. _____ ASBA A/c. Holder Name _____ (in case Applicant is different from ASBA A/c. Holder) Bank Name & Branch _____			
Investors are advised to use CTS 2010 cheques or use ASBA facility to make payment. Investors using non-CTS 2010 cheques are cautioned that Applications accompanied by non-CTS 2010 cheques are liable to be rejected due to any clearing delays beyond 6 Working Days from the date of the closure of the issue, in order to meet the timelines specified in SEBI Circular CIR/CFD/DIL/1/2011 dated April 29, 2011							
7A. SIGNATURE OF SOLE/FIRST APPLICANT PAN <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		7B. SIGNATURE OF SECOND APPLICANT PAN <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		7C. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) (For ASBA option ONLY) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) _____ 2) _____ 3) _____		LEAD MANAGER'S/CONSORTIUM/SUB-CONSORTIUM MEMBER'S/ BROKERS/SUBBROKER'S/TRADING MEMBER'S/SCSB BRANCH'S STAMP (Acknowledging upload of Application in Stock Exchange system) (Mandatory)	
Date : _____, 2014 Furnishing PAN is mandatory including Minor's PAN in case of Application by Minor. Please refer point no. 22 on page 14 of this Abridged Prospectus							
TEAR HERE							
RURAL ELECTRIFICATION CORPORATION LIMITED (A Government of India Undertaking)				Acknowledgement Slip for Lead Manager/ Consortium Member/Sub-Consortium Member/ Brokers/Sub-Brokers/Trading Members / SCSB			
DPID / CLID <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>				PAN <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>			
Amount Paid (₹ in figures) _____				Bank & Branch _____		Date, Stamp & Signature of Banker _____	
Cheque / DD/ASBA Bank A/c No. _____				Dated _____			
Received from Mr./Ms./M/s. _____							
Telephone / Mobile _____				Email _____			
TEAR HERE							
PUBLIC ISSUE OF TAX FREE SECURED REDEEMABLE NON CONVERTIBLE BONDS VIDE SHELF PROSPECTUS DATED AUGUST 26, 2013, THE AMENDMENT TO THE SHELF PROSPECTUS DATED FEBRUARY 24, 2014 AND PROSPECTUS TRANCHE - II DATED FEBRUARY 24, 2014							
RURAL ELECTRIFICATION CORPORATION (A Government of India Undertaking)		Options/Bond Series		Tranche-II Series 1A / 1B		Tranche-II Series 2A / 2B	
		Issue Price (₹/Bond)		₹ 1,000		₹ 1,000	
		No. of Bonds applied for					
		Amount Payable (₹)					
		Grand Total (₹)					
		Cheque/DD/ASBA Bank A/c No. _____		Dated _____		2014	
		Drawn on (Name of Bank & Branch) _____					
		Date Stamp & Signature of Lead Manager/ Consortium Member/Sub-Consortium Member/Brokers/Sub-Brokers/Trading Members / SCSB					
		Name of Sole / First Applicant _____					
		Acknowledgement Slip for Applicant					
		All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf. Acknowledgement is subject to realisation of Cheque/DD/Availability of Funds in the ASBA account					
		Application Form No. 43002125					
While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Manager's/Consortium /Sub-Consortium Member's/Brokers/Sub Brokers/Trading Member/SCSB matches with the date stamp on the Acknowledgement Slip							

23/12196-36

990796