APPLICATION FORM (FOR NON-RESIDENT APPLICANTS)	RURAL ELECTRIFICATION CORPORATION LIMITED (A Government of India Undertaking) Credit Rating :'CRISIL AAA/Stable' by CRISIL / 'CARE AAA' by CARE / 'IND AAA' by IRRPL and '[ICRA] AAA' by ICRA	COMMON APPLICATION FORM FOR ASBA/NON ASBA	ISSUE OPENS ON : FEBRUARY 28, 2014 ISSUE CLOSES ON* : MARCH 14, 2014

आरईसी REC

To, The Board of Directors,
RURAL ELECTRIFICATION CORPORATION LIMITED

Application Form No. 60186016

*For early closure or extension refer to point no. 44 on page 26 of this Abridged Prospectus

PUBLIC ISSUE OF TAX FREE SECURED REDEEMABLE NON CONVERTIBLE BONDS VIDE SHELF PROSPECTUS DATED AUGUST 26, 2013, THE AMENDMENT TO THE SHELF PROSPECTUS DATED FEBRUARY 24, 2014 AND PROSPECTUS TRANCHE - II DATED FEBRUARY 24, 2014

I/we hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/we hereby confirm that I/we have read the instructions for filling up the Application Form given overleaf.

LEAD MANAGER / CONSORTIUM MEMBER/TRADING MEMBERS STAMP & CODE	SUB- CONSORTIUM MEMBER /BROKER'S STAMP & CODE	SUB BROKER/AGENT CODE	ESCROW BANK / SCSB BRANCH STAMP & CODE	BANK BRANCH SERIAL NO.	REGISTRAR'S / SCSB SERIAL NO.	DATE OF RECEIPT
23/12695-32	23/12196-36					

1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to point no. 20 on page 13 of this Abridged Prospectus)

First Applicant (Mr./ Ms./M/s) _____

Date of Birth D D M M Y Y Y Y Name of Guardian (if applicant is minor) _____

Address _____

Pin Code (Compulsory) _____ Tel. No/ Mobile _____ Email _____

Second Applicant (Mr./ Ms./M/s) _____

2. Investor Category (Please refer overleaf) Category I ☐ Category II ☐ Category III ☐ Category IV ☐ Sub Category Code (Please refer overleaf) ☐ Repatriable ☐ Non-Repatriable ☐

3. IN CASE OF APPLICATION IN DEMATERIALISED FORM, PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS
(Please refer to point no. 21 on page 13 of this Abridged Prospectus) For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

☐ NSDL / ☐ CDSL

Demat Account Status (please Tick (✓)) : Repatriable ☐ **Non-Repatriable** ☐

4. IN CASE OF APPLICATION TO HOLD THE BONDS IN PHYSICAL FORM, PLEASE PROVIDE FOLLOWING DETAILS
(Please enclose self attested copies of the KYC Documents along with the Application Form. For list of KYC documents, please refer overleaf)

NOMINATION (Please see point no. 90 on page 34 of this Abridged Prospectus)
Name of the Nominee : _____
If Nominee is Minor, Guardian's Name : _____

Bank Details for payment of Refund / Interest / Maturity Amount (Mandatory)
Bank Name, Branch : _____ MICR No.: _____
Account No.: _____ IFSC Code : _____

5. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)

Options/ Series of Bonds	Tranche II Series 1 A	Tranche II Series 2 A	Tranche II Series 3 A
Coupon rate (%) per annum for Category I, II, III	8.19	8.63	8.61
Annualised yield (%) per annum for Category I, II, III	8.19	8.63	8.61
Options/ Series of Bonds	**Tranche II Series 1 B**	**Tranche II Series 2 B**	**Tranche II Series 3 B**
Coupon rate (%) per annum for Category IV	8.44	8.88	8.86
Annualised yield (%) per annum For Category IV	8.44	8.88	8.86
	For Category I, II, III & IV		
Face value/Issue price	₹ 1,000 per Bond	₹ 1,000 per Bond	₹ 1,000 per Bond
Tenor / Maturity	10 years	15 years	20 years
Frequency of interest payment	Annual	Annual	Annual
Minimum Application size	5 Bonds (₹ 5,000) across all Series of Bonds		
In multiples of	1 Bond (₹ 1,000) thereafter		
No. of Bonds applied			
Amount Payable (₹)			
Grand Total (₹)			

6. PAYMENT DETAILS (Please tick (✓) any one of payment option A or B below) **(Please write Sole/First Applicants Name, Phone No. and Application No. on the reverse side of Cheque/DD.)**

Amount Paid (₹ in figures) _____ (₹ in words) _____

☐ **(A) CHEQUE/ DEMAND DRAFT (DD) to be drawn in favour of**
☐ **If on Repatriation basis : "REC Tax Free Bonds 2013 - Escrow Account - NR Repat"**
☐ **If on Non-Repatriation basis : "REC Tax Free Bonds 2013 - Escrow Account - NR Non-Repat"**

NRO/NRE/FCNR/other Cheque/DD No _____ Dated D D M M Y Y

Drawn on (Bank Name & Branch) _____

☐ **(B) ASBA**
Bank A/c No. _____

ASBA A/c. Holder Name _____
(in case Applicant is different from ASBA A/c. Holder)

Bank Name & Branch _____

> If Payment is through Demand Draft then a certificate from the Drawee Bank stating whether the Demand Draft has been made by debiting the NRO or NRE Account or any other permissible account.
> Investors are advised to use CTS 2010 cheques or use ASBA facility to make payment. Investors using non-CTS 2010 cheques are cautioned that Applications accompanied by non-CTS 2010 cheques are liable to be rejected due to any clearing delays beyond 6 Working Days from the date of the closure of the issue, in order to meet the timelines specified in SEBI Circular CIR/CFD/DIL/1/2011 dated April 29, 2011

7A. SIGNATURE OF SOLE/FIRST APPLICANT	7B. SIGNATURE OF SECOND APPLICANT	7C. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(s) (AS PER BANK RECORDS) (For ASBA option ONLY)	LEAD MANAGER'S / CONSORTIUM /SUB-CONSORTIUM MEMBER'S /BROKERS/ SUBBROKER'S/ TRADING MEMBER'S /SCSB BRANCH'S STAMP (Acknowledging upload of Application in Stock Exchange system) (Mandatory)
PAN	PAN	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) 2) 3)	
Date : _____, 2014 Furnishing PAN is mandatory including Minor's PAN incase of Application by Minor. Please refer point no. 22 on page 14 of this Abridged Prospectus			

TEAR HERE

RURAL ELECTRIFICATION CORPORATION LIMITED
(A Government of India Undertaking)

Acknowledgement Slip for Lead Manager/ Consortium Member/Sub-Consortium Member/ Brokers/Sub-Brokers/Trading Members / SCSB

Application Form No. 60186016

DPID / CLID _____ PAN _____

Amount Paid (₹ in figures) _____ Bank & Branch _____

NRO/NRE/FCNR/Other Cheque / DD/ASBA Bank A/c No. _____ Dated _____

Received from Mr./Ms./M/s _____

Telephone / Mobile _____ Email _____

Date,Stamp & Signature of Banker

TEAR HERE

PUBLIC ISSUE OF TAX FREE SECURED REDEEMABLE NON CONVERTIBLE BONDS VIDE SHELF PROSPECTUS DATED AUGUST 26, 2013, THE AMENDMENT TO THE SHELF PROSPECTUS DATED FEBRUARY 24, 2014 AND PROSPECTUS TRANCHE - II DATED FEBRUARY 24, 2014

RURAL ELECTRIFICATION CORPORATION (A Government of India Undertaking)

Options/Bond Series	Tranche-II Series 1A / 1B	Tranche-II Series 2A / 2B	Tranche-II Series 3A / 3B
Issue Price (₹/Bond)	₹ 1,000	₹ 1,000	₹ 1,000
No. of Bonds applied for			
Amount Payable (₹)			
Grand Total (₹)			

NRO/NRE/FCNR/Other Cheque/DD/ASBA Bank A/c No. _____ Dated _____ 2014

Drawn on (Name of Bank & Branch) _____

Date Stamp & Signature of Lead Manager/ Consortium Member/Sub-Consortium Member /Brokers/Sub Brokers/ Trading Members / SCSB

All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, pleaser refer overleaf.

Acknowledgement is subject to realisation of Cheque/ DD/Availability of Funds in the ASBA account

Name of Sole / First Applicant _____

Acknowledgement Slip for Applicant

Application Form No. 60186016

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Manager's/Consortium /Sub-Consortium Member's/Brokers/Sub Brokers/Trading Member/SCSB matches with the date stamp on the Acknowledgement Slip

23/12196-36

990796

TEAR HERE — PLEASE FILL IN BLOCK LETTERS — TEAR HERE